

Woodruff-Sawyer Portal and Backend Applications

Woodruff-Sawyer is an insurance company in San Francisco, CA. They requested a portal application to be developed as well as a backend application to update specific sections of the portal. Below are screen shots of both the portal and backend application.

Portal - Login Screen

Only specific clients of Woodruff-Sawyer were given access to the portal. The login screen would check to see if the username and password the user entered was valid. The user can also get their password emailed to them if they forget it, and they have the ability to change their password.

5/14/2004

BeneClic

The HR and Benefits Knowledge Base of Woodruff-Sawyer

Username:

Password:

Login Reset

Forgot your password

Change your password

Woodruff Sawyer

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Backend – Email Postings Screen

From this screen the Portal Administrator can email specific stories, links, and files to Woodruff-Sawyer clients. Not only do the clients receive the email, but they can log onto the Portal to view more information.

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Send an Email/Post a Document

Clients
Edit Representatives
Email Postings
Expired Postings
Hit Report
News/Events

Category legislative news

File Name

File Location

-Or- URL

Expiration Date (mm/dd/yyyy)

Subject

Type Your Message Here

Congress passed a new law today that will immediately go in to effect...

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Portal - Postings Screen

This is where the postings appear that the portal administrator emailed from the Backend application, Email Postings Screen for the clients to view.

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Services Technology Community Resources WS Solutions

Welcome To BeneClic

News From Woodruff-Sawyer

Benefit Plan Design
Insurance rates at an all time low 5/14/2004 - Today's insurance rates are at an all time low. N...[Read more](#)

Employee Communications

Legislative News

Miscellaneous

News From Broker

International Benefits

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11.1.2005
Our Educational Series helps you keep up with issues that affect you. The next seminar is our HIPAA on July 16th.

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Logout

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Portal – Woodruff-Sawyer Forum

This is a customized message board to allow the clients with Portal access to get together online and chat about postings, and other insurance topics.

5/14/2004 Email WS



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Current online forum users: 1

Options	
Admin	
Forum Home	
Search	
Help	

Current Forums			
Forum Name	Topics	Replies	Last Activity
Benefits Benefits	0	0	6 apr at 10:18
Compensation Compensation	0	0	6 apr at 10:18
Employee Relations Employee Relations	0	0	6 apr at 10:18
HR Development HR Development	0	0	5 apr at 22:02
HR Management Topics HR Management Topics	0	0	5 apr at 22:04
International Topics International Topics	0	0	6 apr at 10:18
Other Other	0	0	6 apr at 10:19
Recruitment Recruitment	0	0	6 apr at 10:18
Risk Management Risk Management	0	0	6 apr at 10:18

There are currently members registered on Woodruff-Sawyer Forum

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Portal – Static Web pages

Most of the pages on the Portal contain static information. The Events section on the bottom right-hand of every screen is updated by the Portal Administrator from the News/Events screen in the backend application.

5/14/2004 Email WS

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Services Technology Community Resources WS Solutions

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employhrservices

For groups 75-1,000 lives www.talenttreehr.com

Talent Tree Employer Services (TalentTree HR) provides comprehensive employee administrative services that streamline processes, reduce administrative costs, provide sophisticated reports and improve services to all levels of the enterprise. TalentTree HR provides a unique combination of innovative technology, business process improvement and outsourced services including:

- Payroll Processing and Tax Filing
- Benefits Administration
- Human Resources Administration
- Human Resources Consulting

Reducing the complexity of employee administration is TalentTree HR's primary goal. TalentTree HR is specifically designed for small to medium-sized businesses with complex employee administration needs. With a "client first" philosophy, TalentTree HR dedicates itself to providing solutions customized to its client's individual requirements and business culture.

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Backend – News/Events Edit Screen

This screen allows the Portal Administrator to update the information that appears in the Events section of the Portal.



The screenshot shows the 'Edit News & Events' screen in the BeneClic portal. The header features the BeneClic logo and the tagline 'The HR and Benefit Knowledge Base for Woodruff Sawyer'. A navigation sidebar on the right lists various menu items, with 'News/Events' highlighted. The main content area contains a form with the following fields:

- Event Date:** A text input field containing '11/1/2005' with a placeholder '(mm/dd/yyyy)' to its right.
- Event:** A text area containing the text: 'Our Educational Series helps you keep up with issues that affect you. The next seminar is our HIPAA on July 16th.'
- Save:** A button located below the event text area.

The footer of the page includes the Woodruff Sawyer logo and the text 'An Assurex Global Partner'.

Backend – Client Update Screen

This screen allows the Portal Administrator to update the information they have on their clients.

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The HR and Benefit Knowledge Base for Woodruff Sawyer

Edit Client Information

- Clients
- Edit Representatives
- Email Postings
- Expired Postings
- Hit Report
- News/Events

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Clients Agitar Software ▼

Name Agitar Software

Address 1 1350 Villa Street

Address 2

City Mountain View

State CA

Zip 94041

Phone

Fax

URL

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Backend – Contact Information Update Screen

Each Woodruff-Sawyer client has one or more contacts. This screen allows the Portal Administrator to update all information they have on their contacts.

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Contact Information for Agitar Software

Clients
Edit Representatives
Email Postings
Expired Postings
Hit Report
News/Events

Contacts Kaiser

Last Name Kaiser

First Name Beth

Title

Email beth@agitar.com

Portal Username beth

Portal Password ●●●●●●●●

Access Rights COBRA HRAnswerlink CLIC

Subscribe To E-Mail Lists Yes No

Add Save Delete

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Backend – Hit Report Screen

This screen allows the Portal Administrator to track how often Woodruff-Sawyer's clients are logging into the Portal.

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Hit Report

Please select a start date and an ending date and click the RUN button to preview the report.

January 2004 To June 2004

Name	Number Of Logins
Scott Schulz	3

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